

Directions: If you are a vendor who is interested in providing services to Utah Charter Schools, please complete this form and send it to:

Melinda Fatani  
Education Specialist  
Utah State Office of Education  
P.O. Box 144200  
Salt Lake City, UT 84111-4200

(801) 538-7646 Office  
(801) 450-5129 Cell  
(801) 538-7729 Fax  
melinda.fatani@schools.utah.gov

The information you submit will be posted to the Charter School Service Directory website.

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**Company Name: Moreton & Company**

**Address: 709 East South Temple, Salt Lake City, UT 84102**

**Phone Number: (801) 715-7028**

**Website: [www.moreton.com](http://www.moreton.com)**

**Check each category you would like your information to be included in:**

☐ Accounting  
☐ Assessment  
☐ Business Management  
☐ Charter School Support  
☐ Classroom Materials  
☐ Computer Services  
☐ Curriculum  
☐ Custodial Services  
☒ Employee Benefits  
☐ Equipment  
☐ Facilities  
☐ Food Services  
☐ Furniture  
☐ Grant Writing  
☐ Information Technology  
☒ Insurance  
☒ Legal Services  
☐ Lenders  
☐ Library  
☐ Maintenance  
☐ Payroll

☐ School Lunch  
☐ Security  
☐ Snow Removal  
☐ Software  
☐ Special Education Services  
☐ Transportation  
☐ Uniforms  
☐ Yard Care  
☐ Other- Please List:

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**For each selected category, provide name and contact information for the appropriate company associate:**

**Erric Hammond**  
**(801) 715-7028**  
[ehammond@moreton.com](mailto:ehammond@moreton.com)

**Brent Haslam**  
**(801) 652-6842**  
[brent@azteca.com](mailto:brent@azteca.com)

**Provide a short summary of the types of services your company provides (100 words or less):**

**Moreton & Company was established in 1910 and has grown to become the premier property, casualty, and employee benefits consulting and risk management firm in the Western United States. We provide services for virtually all insurance needs, including:**

**Employee Benefits**  
**General Property and Casual**  
**Workers Compensation**  
**Surety**  
**Risk Management**  
**Loss Control**

**Briefly describe your experience with charter schools, including a list of any charter schools in Utah you have provided services for:**

**Moreton & Company, in partnership with Educators Mutual, has successfully launched a medical insurance pool for the Charter schools of Utah. The Charter School Pool was created in 2005 and currently has 23 schools that participate in the program. The pool allows Charters to join together in order to offer their teachers and employees quality health care at an affordable price.**

**Please list any other educational entities you have worked for:**